

Information to identify the case:

Debtor

Dowling CollegeEIN **11-2157078**

Name

United States Bankruptcy Court **Eastern District of New York**Date case filed for Chapter **11: 11/29/16**Case number: **8-16-75545-reg**

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

Revised: 12/15

For the debtor(s) listed above, a case has been filed under Chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors(s), including information about the meeting of creditors and deadlines. Read both pages carefully.

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| 1. Debtor's Full Name | Dowling College | |
| 2. All other names used in the last 8 years | aka Dowling College, Inc., fdba Dowling College Alumni Association, fdba Dowling Institute, fdba Cecom | |
| 3. Address | 150 Idle Hour Blvd. Oakdale, NY 11769 | |
| 4. Debtor's Attorney Name and address | Sean C Southard Klestadt Winters Jureller Southard & Stevens, LLP 200 West 41st Street 17th Floor New York, NY 10036-7203 | Contact Phone 212 972-3000 Email: ssouthard@klestadt.com |
| 5. Meeting of Creditors | Location: January 6, 2017 at 10:00 AM | Office of the United States Trustee, Long Island Federal Courthouse, 560 Federal Plaza – Room 561, Central Islip, NY 11722-4437 |
| 6. Deadlines The Bankruptcy Clerk's Office must receive these documents and any required filing fee by the following deadlines. | Deadline to File a Proof of Claim: Proof of Claim must be <i>received</i> by the Bankruptcy Clerk's Office by the following deadline: Notice of deadline will be sent at a later time. Deadline to File a Complaint to Determine Dischargeability of Certain Debts: You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A). | |
| 7. Bankruptcy Clerk's Office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov . | Address of the Bankruptcy Clerk's Office: 290 Federal Plaza Central Islip, NY 11722 Clerk of the Bankruptcy Court: Robert A. Gavin, Jr. | Hours Open: Monday – Friday 9:00 AM – 4:30 PM Contact Phone (631) 712-6200 Date: 11/30/16 |

For more information, see page 2 >

Debtor **Dowling College**Case number **8-16-75545-reg**

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| 8. Filing a Chapter 11 Bankruptcy Case | <p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p> |
| 9. Legal Advice | <p>The staff of the Bankruptcy Clerk's Office cannot give legal advice. To protect your rights, consult an attorney.</p> |
| 10. Creditors May Not Take Certain Actions | <p>The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, garnish wages, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the court to extend or impose a stay.</p> |
| 11. Meeting of Creditors | <p>A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath.</i> Creditors may attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the court. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.</p> |
| 12. Claims | <p>A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form "Official Form 410" can be obtained at the United States Courts Web site: (http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx) or at any Bankruptcy Clerk's Office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on the plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p><i>Do not include this notice with any filing you make with the court.</i></p> |
| 13. Discharge of Debts | <p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the Bankruptcy Clerk's Office by the deadline specified in this notice. (See line 6 for more information.)</p> |
| 14. Creditors with a Foreign Address | <p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p> |
| 15. Copies of The Petition Must Be Served On The Following Parties | <p>Internal Revenue Service, P.O. Box 7346, Philadelphia, PA 19101-7346.</p> <p>Securities and Exchange Commission, Northeast Regional Office, Woolworth Building, 233 Broadway, New York, New York 10279.</p> |